

May 06, 2024.

Misters

To: The Board of Directors of
Banco de Chile

We have performed a limited assurance engagement review of consistency of the indicators included in the 2023 Annual Report, in accordance with the Global Reporting Initiative (GRI) Standard of Banco de Chile, (hereinafter “the Company”).

Standards and Assurance Process

Our responsibility is to express a limited assurance conclusion of the consistency of the indicator included in the Annual Report for the period ended as of December 2023 in accordance with GRI Standard, based on the procedures that we have performed and the evidence we have obtained. We conducted our limited assurance engagement in accordance with International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information (ISAE 3000), issued by the International Auditing and Assurance Standard Board (IAASB). This standard requires that we plan and perform this engagement to obtain limited assurance about whether the of consistency of the indicator included in the Annual Report for the period ended as of December 2023 in accordance with GRI Standard, is free from material misstatement.

A limited assurance engagement involves performing procedures (primarily consisting of making inquiries of management and others within the entity, as appropriate, and applying analytical and other procedures) and evaluating the evidence obtained. The procedures also include assessing the suitability in the circumstances of the Company's use of the applicable criteria as the basis for the preparation of the of consistency of the indicator included in the 2023 Annual Report for the period ended as of December 2023 in accordance with GRI Standard.

Our review included the following procedures:

- Meeting with part of the team that participate in the process of preparing the 2023 Annual Report.
- Requirements and review of evidence, for the indicators detailed in this letter as a result of the materiality process with the areas participating in the preparation of the 2023 Annual Report.

- Analysis of the consistency of the contents of the 2023 Annual Report to the GRI Standards and review of the indicators included in this letter are based on the protocols established by this guide.
- Review through tests of quantitative and qualitative information corresponding to the GRI Standards indicators included in the 2023 Annual Report.

Our independence and quality control

We have complied with the relevant rules of professional conduct and code of ethics applicable to the practice of accounting and related to assurance engagements, issued by various professional accounting bodies, which are founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality, and professional behavior.

The firm applies International Standard on Quality Control 1, Quality Control for Firms that Perform Audits and Reviews of Financial Statements, and Other Assurance and Related Services Engagements, and accordingly maintains a comprehensive system of quality control including documented policies and procedures regarding compliance with ethical requirements, professional standards, and applicable legal and regulatory requirements.

Conclusion

The assurance process was based on the indicators established in the materiality process performed by the Company. Once those indicators were identified and validated, they were included in the report. The indicators reviewed are detailed below:

Indicators CMF NCG 461 (*):

1	2.1	2.2	2.3	3.1	3.2	3.3	3.4	3.5	3.6	3.7	4.1
4.2	4.3	5.1	5.2	5.3	5.4	5.5	5.6	5.7	5.8	5.9	6.1
6.2	6.3	6.4	6.5	7.1	7.2	8.1	8.2	9	10	11	

(*) For the 2023 ending period, the Bank has voluntarily included the indicators associated with this regulation.

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Indicators GRI general and specific:

2-1	2-2	2-3	2-4	2-5	2-6	2-7	2-8	2-9	2-10	2-11
2-12	2-13	2-15	2-16	2-17	2-18	2-19	2-20	2-22	2-23	2-24
2-25	2-26	2-27	2-28	2-29	2-30	3-1	3-2	3-3	201-1	201-2
201-4	202-1	203-2	204-1	205-2	205-3	206-1	301-1	302-1	302-2	302-3
302-4	303-3	305-1	305-2	305-3	305-4	305-5	306-1	306-3	306-4	306-5
308-1	401-1	401-2	401-3	402-1	403-1	403-2	403-3	403-4	403-5	403-6
403-7	403-9	403-10	404-1	404-2	404-3	405-1	405-2	406-1	407-1	408-1
409-1	413-1	414-1	418-1							

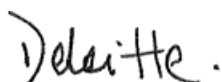
Indicators SASB:

FN-CB-230a.1	FN-CB-230a.2	FN-CB-240a.1	FN-CB-240a.3	FN-CB-240a.4	FN-CB-410a.1
FN-CB-410a.2	FN-CB-510a.1	FN-CB-510a.2	FN-CB-550a.2	FN-CB-000.A	FN-CF-000.A
FN-CF-000.B					

Based on the procedures we have performed and the evidence we have obtained, nothing has come to our attention that causes us to believe that the indicators incorporated in the 2023 Annual Report of the Company for the period ended as of December 2023 of the is not prepared, in all material respects, in accordance with the applicable criteria.

Other Responsibilities

- The Annual Report preparation, as well as its contents are under the Company responsibility, management is responsible to maintain the internal control systems where the information is obtained.
- Our responsibility is to issue an independent letter based on the procedures performed.
- This report has been prepared exclusively by the Company, in accordance with the terms established in the engagement letter.
- We have developed our work according to the standards of Independence established in the Code of Ethics of the IFAC.
- Our conclusions are referring to the latest version of the Company Annual Report received on February 9, 2024.



Sincerely,