



Banco de Chile

El banco de Chile

**Banco de Chile  
and Subsidiaries**

Consolidated  
Statements of  
Financial  
Position and  
Income



for the period ended March 31, 2024

## **BANCO DE CHILE AND SUBSIDIARIES**

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MCh\$ = Millions of Chilean pesos

**BANCO DE CHILE AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**for the period ended March 31, 2024**

	<b>MCh\$</b>
<b>ASSETS</b>	
Cash and due from banks	3,248,501
Transactions in the course of collection	371,068
Financial assets held for trading at fair value through profit and loss	4,678,580
Financial assets at fair value through other comprehensive income	3,196,366
Derivative financial instruments for hedging purposes	127,182
Financial assets at amortized cost (*)	42,647,407
Investments in other companies	77,703
Intangible assets	144,238
Property and equipment	197,908
Right-of-use assets	103,737
Current tax assets	240,148
Deferred tax assets	518,060
Other assets	1,214,999
Non-current assets and disposal groups held for sale	25,574
<b>TOTAL ASSETS</b>	<b><u>56,791,471</u></b>
<b>LIABILITIES</b>	
Transactions in the course of payment	296,700
Financial liabilities held for trading at fair value through profit and loss	2,688,497
Derivative Financial Instruments for hedging purposes	78,674
Financial liabilities at amortized cost	44,980,113
Lease liabilities	96,404
Financial instruments of regulatory capital issued	1,053,813
Provisions for contingencies	151,423
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	156,699
Special provisions for credit risk	776,536
Currents tax liabilities	524
Deferred tax liabilities	1,867
Other liabilities	1,335,314
<b>TOTAL LIABILITIES</b>	<b><u>51,616,564</u></b>
<b>EQUITY</b>	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	24,892
Retained earnings from previous periods	1,878,778
Income for the period	297,655
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(156,699)
<b>Equity holders of the parent</b>	<b><u>5,174,906</u></b>
<b>Non-controlling interest</b>	<b><u>1</u></b>
<b>TOTAL EQUITY</b>	<b><u>5,174,907</u></b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b><u>56,791,471</u></b>

(\*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$37,302,575 million.

**BANCO DE CHILE AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD**  
**for the period between January 1 and March 31, 2024**

	MCh\$
Net interest income	463,441
Net income from UF indexation	66,893
Net income from commissions	137,472
Net financial income	104,743
Other income	7,797
<b>TOTAL OPERATING INCOME</b>	<b>780,346</b>
<b>TOTAL OPERATING EXPENSES</b>	<b>(283,844)</b>
<b>OPERATING INCOME BEFORE CREDIT LOSSES</b>	<b>496,502</b>
Credit loss expenses	(113,168)
<b>NET OPERATING INCOME</b>	<b>383,334</b>
Income taxes	(85,679)
<b>CONSOLIDATED INCOME FOR THE PERIOD</b>	<b>297,655</b>
Attributable to:	
Equity holders of the parent	297,655
Non-controlling interest	—

**Héctor Hernández G.**  
**Gerente de Contabilidad**

**Eduardo Ebensperger O.**  
**Gerente General**