



Banco de Chile and Subsidiaries

**Consolidated Statements of
Financial Position and Income**
for the period ended August 31, 2022

BANCO DE CHILE AND SUBSIDIARIES

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MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
for the period ended August 31, 2022

	MCh\$
ASSETS	
Cash and due from banks	3,424,207
Transactions in the course of collection	611,188
Financial assets held for trading at fair value through profit and loss	5,955,283
Financial assets at fair value through other comprehensive income	3,487,744
Derivative financial instruments for hedging purposes	80,656
Financial assets at amortized cost (*)	38,694,155
Investments in other companies	58,583
Intangible assets	83,337
Property and equipment	211,399
Right-of-use assets	101,238
Current tax assets	80,576
Deferred tax assets	505,912
Other assets	964,772
Non-current assets and disposal groups held for sale	17,869
TOTAL ASSETS	<u>54,276,919</u>
LIABILITIES	
Transactions in the course of payment	529,541
Financial liabilities held for trading at fair value through profit and loss	3,594,272
Derivative Financial Instruments for hedging purposes	74,193
Financial liabilities at amortized cost	41,927,565
Lease liabilities	96,432
Financial instruments of regulatory capital issued	987,085
Provisions for contingencies	141,690
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	337,709
Special provisions for credit risk	741,772
Currents tax liabilities	380
Deferred tax liabilities	-
Other liabilities	1,280,603
TOTAL LIABILITIES	<u>49,711,242</u>
EQUITY	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	(83,297)
Retained earnings from previous periods	908,572
Income for the period	947,829
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(337,709)
Equity holders of the parent	<u>4,565,675</u>
Non-controlling interest	<u>2</u>
TOTAL EQUITY	<u>4,565,677</u>
TOTAL LIABILITIES AND EQUITY	<u>54,276,919</u>

(*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$35,138,193 million.

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
for the period between January 1 and August 31, 2022

	MCh\$
Net interest income	831,498
Net income from UF indexation	675,902
Net income from commissions	351,203
Net financial income	168,395
Other income	22,510
TOTAL OPERATING INCOME	2,049,508
TOTAL OPERATING EXPENSES	(644,648)
OPERATING INCOME BEFORE CREDIT LOSSES	1,404,860
Credit loss expenses	(279,423)
NET OPERATING INCOME	1,125,437
Income taxes	(177,607)
CONSOLIDATED INCOME FOR THE PERIOD	947,830
Attributable to:	
Equity holders of the parent	947,829
Non-controlling interest	1

As of August 31, 2022 Banco de Chile has constituted additional provisions charged to the results of the period for an amount of Ch\$130,000 million before taxes.

Héctor Hernández G.
Gerente de Contabilidad

Eduardo Ebensperger O.
Gerente General