



Banco de Chile and Subsidiaries

**Consolidated Statements of
Financial Position and Income**
for the period ended July 31, 2022

BANCO DE CHILE AND SUBSIDIARIES

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MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
for the period ended July 31, 2022

	MCh\$
ASSETS	
Cash and due from banks	3,159,628
Transactions in the course of collection	548,653
Financial assets held for trading at fair value through profit and loss	6,485,772
Financial assets at fair value through other comprehensive income	3,434,049
Derivative financial instruments for hedging purposes	92,808
Financial assets at amortized cost (*)	38,306,066
Investments in other companies	57,895
Intangible assets	81,753
Property and equipment	212,986
Right-of-use assets	101,299
Current tax assets	78,216
Deferred tax assets	493,954
Other assets	818,393
Non-current assets and disposal groups held for sale	18,700
TOTAL ASSETS	<u>53,890,172</u>
LIABILITIES	
Transactions in the course of payment	686,292
Financial liabilities held for trading at fair value through profit and loss	3,738,353
Derivative Financial Instruments for hedging purposes	81,628
Financial liabilities at amortized cost	41,472,446
Lease liabilities	96,347
Financial instruments of regulatory capital issued	973,771
Provisions for contingencies	137,938
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	312,798
Special provisions for credit risk	732,409
Currents tax liabilities	378
Deferred tax liabilities	-
Other liabilities	1,228,219
TOTAL LIABILITIES	<u>49,460,579</u>
EQUITY	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	(141,983)
Retained earnings from previous periods	908,572
Income for the period	845,521
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(312,798)
Equity holders of the parent	<u>4,429,592</u>
Non-controlling interest	<u>1</u>
TOTAL EQUITY	<u>4,429,593</u>
TOTAL LIABILITIES AND EQUITY	<u><u>53,890,172</u></u>

(*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$35,021,379 million.

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
for the period between January 1 and July 31, 2022

	MCh\$
Net interest income	729,552
Net income from UF indexation	578,641
Net income from commissions	301,634
Net financial income	164,061
Other income	19,182
TOTAL OPERATING INCOME	1,793,070
TOTAL OPERATING EXPENSES	(552,448)
OPERATING INCOME BEFORE CREDIT LOSSES	1,240,622
Credit loss expenses	(236,761)
NET OPERATING INCOME	1,003,861
Income taxes	(158,340)
CONSOLIDATED INCOME FOR THE PERIOD	845,521
Attributable to:	
Equity holders of the parent	845,521
Non-controlling interest	-

As of July 31, 2022 Banco de Chile has constituted additional provisions charged to the results of the period for an amount of Ch\$120,000 million before taxes.

Héctor Hernández G.
Gerente de Contabilidad

Eduardo Ebensperger O.
Gerente General