



Banco de Chile and Subsidiaries

**Consolidated Statements of
Financial Position and Income**
for the period ended June 30, 2022

BANCO DE CHILE AND SUBSIDIARIES

CONTENTS

- I, Consolidated Statement of Financial Position
- II. Consolidated Statement of Income for the Period

MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
for the period ended June 30, 2022

	MCh\$
ASSETS	
Cash and due from banks	2,686,217
Transactions in the course of collection	634,704
Financial assets held for trading at fair value through profit and loss	7,109,830
Financial assets at fair value through other comprehensive income	3,674,572
Derivative financial instruments for hedging purposes	161,518
Financial assets at amortized cost (*)	38,219,109
Investments in other companies	57,115
Intangible assets	79,755
Property and equipment	214,086
Right-of-use assets	102,417
Current tax assets	47,391
Deferred tax assets	483,723
Other assets	812,717
Non-current assets and disposal groups held for sale	21,189
TOTAL ASSETS	<u>54,304,343</u>
LIABILITIES	
Transactions in the course of payment	532,663
Financial liabilities held for trading at fair value through profit and loss	3,977,837
Derivative Financial Instruments for hedging purposes	25,862
Financial liabilities at amortized cost	42,035,637
Lease liabilities	97,606
Financial instruments of regulatory capital issued	964,196
Provisions for contingencies	134,137
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	263,675
Special provisions for credit risk	719,379
Currents tax liabilities	238
Deferred tax liabilities	-
Other liabilities	1,126,618
TOTAL LIABILITIES	<u>49,877,848</u>
EQUITY	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	(71,932)
Retained earnings from previous periods	908,572
Income for the period	723,249
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(263,675)
Equity holders of the parent	<u>4,426,494</u>
Non-controlling interest	<u>1</u>
TOTAL EQUITY	<u>4,426,495</u>
TOTAL LIABILITIES AND EQUITY	<u>54,304,343</u>

(*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$34,974,339 million.

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
for the period between January 1 and June 30, 2022

	MCh\$
Net interest income	624,061
Net income from UF indexation	502,372
Net income from commissions	257,284
Net financial income	132,698
Other income	15,536
TOTAL OPERATING INCOME	1,531,951
TOTAL OPERATING EXPENSES	(470,273)
OPERATING INCOME BEFORE CREDIT LOSSES	1,061,678
Credit loss expenses	(205,531)
NET OPERATING INCOME	856,147
Income taxes	(132,898)
CONSOLIDATED INCOME FOR THE PERIOD	723,249
Attributable to:	
Equity holders of the parent	723,249
Non-controlling interest	-

As of June 30, 2022 Banco de Chile has constituted additional provisions charged to the results of the period for an amount of Ch\$110,000 million before taxes.

Héctor Hernández G.
Gerente de Contabilidad

Eduardo Ebensperger O.
Gerente General