



REPORT OF INDEPENDENT PROFESSIONALS
(A free translation from the original in Spanish)

Santiago, June 2nd, 2022

Messrs. Shareholders and Directors
Banco de Chile

We have reviewed the sustainability information of Banco de Chile, for the year ended on December 31, 2021 included in their 2021 Annual Report. Banco de Chile management is responsible for the presentation of sustainability information in accordance with the “core” option of the sustainability reporting standards of the Global Reporting Initiative (GRI standards) and sustainability metrics related to the financial sector industries: Commercial Banks (FN-CB), Consumer Finance (FN-CF) and Investment Banking & Brokerage (FN-IB) of the Sustainability Accounting Standards Board (SASB). Our responsibility is to express a conclusion on the sustainability information based on our review.

Our review was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants (AICPA) AT-C section 105, Concepts Common to All Attestation Engagements, and AT-C section 210, Review Engagements. Those standards require that we plan and perform the review to obtain limited assurance about whether any material modifications should be made to the sustainability information in order for it to be in accordance with the “core” option of the GRI standards and SASB. A review is substantially less in scope than an examination, the objective of which is to obtain reasonable assurance about whether the sustainability information is in accordance with the “core option of the GRI standards and SASB, in all material respects, in order to express an opinion. Accordingly, we do not express such an opinion. We believe that our review provides a reasonable basis for our conclusion.

We performed the following procedures:

- Work planning according to relevance and volume of the sustainability information presented in the 2021 Annual Report draft;
- Understanding of the materiality process conducted by Banco de Chile, the material aspects identified, management approaches and selected indicators, in accordance with the "core" option under the GRI standards and SASB;
- Interviews with different executives responsible for the sustainability information in the 2021 Annual Report;
- Review, based on testing, that the sustainability data included in the 2021 Annual Report is consistent with the documentary evidence reviewed and/or comes from verifiable supporting information sources;
- Review that the financial information included in the sustainability information is derived from accounting records or from financial statements as of December 31, 2021 audited by an independent firm of auditors.

In performing our review, we have also complied with the independence and other ethical requirements set forth in the Code of Professional Conduct and applied the Statements on Quality Control Standards established by the AICPA.



Santiago, June 2nd, 2022
Banco de Chile
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The information reviewed is detailed in pages 345 to 363 of Banco de Chile's 2021 Annual Report.

Based on our review, we are not aware of any material modifications that should be made to the sustainability information of Banco de Chile, for the year ended December 31, 2021, included in their 2021 Annual Report, in order for it to be in accordance with the "core" option of the sustainability reporting standards of the Global Reporting Initiative and sustainability metrics related to the financial sector of the industries defined by the Sustainability Accounting Standards Board (SASB).

Gonzalo Piederer Herrera *PricewaterhouseCoopers*