



Banco de Chile and Subsidiaries

**Consolidated Statements of
Financial Position and Income**
for the period ended April 30, 2022

BANCO DE CHILE AND SUBSIDIARIES

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MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
for the period ended April 30, 2022

	MCh\$
ASSETS	
Cash and due from banks	3,343,791
Transactions in the course of collection	581,051
Financial assets held for trading at fair value through profit and loss	5,629,905
Financial assets at fair value through other comprehensive income	3,095,775
Derivative financial instruments for hedging purposes	107,015
Financial assets at amortized cost (*)	37,959,513
Investments in other companies	55,828
Intangible assets	73,872
Property and equipment	216,506
Right-of-use assets	95,348
Current tax assets	1,352
Deferred tax assets	463,950
Other assets	754,174
Non-current assets and disposal groups held for sale	19,644
TOTAL ASSETS	<u>52,397,724</u>
LIABILITIES	
Transactions in the course of payment	474,157
Financial liabilities held for trading at fair value through profit and loss	3,101,777
Derivative Financial Instruments for hedging purposes	43,770
Financial liabilities at amortized cost	41,435,526
Lease liabilities	90,418
Financial instruments of regulatory capital issued	948,688
Provisions for contingencies	120,480
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	149,741
Special provisions for credit risk	683,185
Currents tax liabilities	105,406
Deferred tax liabilities	-
Other liabilities	974,035
TOTAL LIABILITIES	<u>48,127,183</u>
EQUITY	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	(51,582)
Retained earnings from previous periods	908,572
Income for the period	433,011
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(149,741)
Equity holders of the parent	<u>4,270,540</u>
Non-controlling interest	<u>1</u>
TOTAL EQUITY	<u>4,270,541</u>
TOTAL LIABILITIES AND EQUITY	<u>52,397,724</u>

(*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$34,076,501 million.

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
for the period between January 1 and April 30, 2022

	MCh\$
Net interest income	409,480
Net income from UF indexation	291,029
Net income from commissions	170,956
Net financial income	83,097
Other income	8,739
TOTAL OPERATING INCOME	963,301
TOTAL OPERATING EXPENSES	(313,972)
OPERATING INCOME BEFORE CREDIT LOSSES	649,329
Credit loss expenses	(141,632)
NET OPERATING INCOME	507,697
Income taxes	(74,686)
CONSOLIDATED INCOME FOR THE PERIOD	433,011
Attributable to:	
Equity holders of the parent	433,011
Non-controlling interest	-

As of April 30, 2022 Banco de Chile has constituted additional provisions charged to the results of the period for an amount of Ch\$80,000 million before taxes.

Héctor Hernández G.
Gerente de Contabilidad

Eduardo Ebensperger O.
Gerente General