



Banco de Chile and Subsidiaries

**Consolidated Statements of
Financial Position and Income**
for the period ended March 31, 2022

BANCO DE CHILE AND SUBSIDIARIES

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MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
for the period ended March 31, 2022

	MCh\$
ASSETS	
Cash and due from banks	4,882,248
Transactions in the course of collection	433,912
Financial assets held for trading at fair value through profit and loss	2,879,846
Financial assets at fair value through other comprehensive income	2,720,499
Derivative financial instruments for hedging purposes	92,256
Financial assets at amortized cost (*)	37,373,007
Investments in other companies	54,359
Intangible assets	72,665
Property and equipment	217,760
Right-of-use assets	96,046
Current tax assets	956
Deferred tax assets	445,033
Other assets	697,666
Non-current assets and disposal groups held for sale	19,661
TOTAL ASSETS	<u>49,985,914</u>
LIABILITIES	
Transactions in the course of payment	433,362
Financial liabilities held for trading at fair value through profit and loss	2,522,584
Derivative Financial Instruments for hedging purposes	49,029
Financial liabilities at amortized cost	39,685,498
Lease liabilities	91,311
Financial instruments of regulatory capital issued	939,099
Provisions for contingencies	113,213
Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	116,359
Special provisions for credit risk	669,589
Currents tax liabilities	106,257
Deferred tax liabilities	-
Other liabilities	1,059,706
TOTAL LIABILITIES	<u>45,786,007</u>
EQUITY	
Capital	2,420,538
Reserves	709,742
Accumulated other comprehensive income	(14,314)
Retained earnings from previous periods	908,572
Income for the period	291,727
Less: Provision for dividends, interests and reappraisal of financial instruments of regulatory capital issued	(116,359)
Equity holders of the parent	<u>4,199,906</u>
Non-controlling interest	<u>1</u>
TOTAL EQUITY	<u>4,199,907</u>
TOTAL LIABILITIES AND EQUITY	<u><u>49,985,914</u></u>

(*) Includes loans and accounts receivable from customers (net of provisions) for Ch\$33,508,746 million.

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
for the period between January 1 and March 31, 2022

	MCh\$
Net interest income	306,215
Net income from UF indexation	187,154
Net income from commissions	130,240
Net financial income	55,979
Other income	5,597
TOTAL OPERATING INCOME	685,185
TOTAL OPERATING EXPENSES	(234,407)
OPERATING INCOME BEFORE CREDIT LOSSES	450,778
Credit loss expenses	(99,404)
NET OPERATING INCOME	351,374
Income taxes	(59,647)
CONSOLIDATED INCOME FOR THE PERIOD	291,727
Attributable to:	
Equity holders of the parent	291,727
Non-controlling interest	-

As of March 31, 2022 Banco de Chile has constituted additional provisions charged to the results of the period for an amount of Ch\$70,000 million before taxes.

Héctor Hernández G.
Gerente de Contabilidad

Eduardo Ebensperger O.
Gerente General